

**CLAUSE 35(I) (a) STATEMENT SHOWING SHARE HOLDING PATTERN**

Name of the Company : **GOLDEN TOBACCO LIMITED** Quarter ended: 30.06.2011  
 Scrip Code: BSE : **500151** Scrip Code: NSE :5251

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a		Shares pledged or	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
I	II	III	IV	V	VI	VII	VIII	(IX)=(VIII/V)*100
<b>(A) Shareholding of Promoter and Promoter Group;</b>								
<b>(1) Indian</b>								
(a) Individuals/ Hindu Undivided Family		-	-	-	-	-	-	-
(b) Central Government/ State Government(s)		-	-	-	-	-	-	-
(c) Bodies Corporate		30	4,679,022	2,909,946	26.57	26.57	-	-
(d) Financial Institutions/ Banks		-	-	-	-	-	-	-
(e) Any Other (specify)relative of director		-	-	-	-	-	-	-
<b>Sub-Total (A) (1)</b>		<b>30</b>	<b>4,679,022</b>	<b>2,909,946</b>	<b>26.57</b>	<b>26.57</b>	<b>0.00</b>	<b>0.00</b>
<b>(2) Foreign</b>								
(a) Individuals (Non-Resident Individuals/ Foreign Individuals)		-	-	-	-	-	-	-
(b) Bodies Corporate		-	-	-	-	-	-	-
(c) Institutions		-	-	-	-	-	-	-
(d) Any Other (specify)		-	-	-	-	-	-	-
<b>Sub-Total (A)(2)</b>		-	-	-	-	-	-	-
<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>		<b>30</b>	<b>4,679,022</b>	<b>2,909,946</b>	<b>26.57</b>	<b>26.57</b>	<b>0.00</b>	<b>0.00</b>
<b>(B) Public shareholding</b>								
<b>(1) Institutions</b>								
(a) Mutual Funds/ UTI		3	275,637	274,787	1.57	1.57	0.00	0.00
(b) Financial Institutions/ Banks		27	114,770	105,755	0.65	0.65	0.00	0.00
(c) Central Government/ State		-	-	-	-	-	-	-
(d) Insurance Companies		2	3,050	-	0.02	0.02	0.00	0.00
(e) FIIs		3	495,877	495,877	2.82	2.82	0.00	0.00
(f) Foreign Venture Capital		-	-	-	-	-	-	-
(g) Any Other (specify)		-	-	-	-	-	-	-
1) Foreign Financial Instn		-	-	-	-	-	-	-
<b>Sub-Total (B)(1)</b>		<b>35</b>	<b>889,334</b>	<b>876,419</b>	<b>5.05</b>	<b>5.05</b>	<b>0.00</b>	<b>0.00</b>
<b>(2) Non-institutions</b>								
(a) Bodies Corporate		563	5,593,513	5,574,999	31.77	31.77	0.00	0.00
(b) Individuals								
i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.		33,239	5,153,035	3,712,107	29.26	29.26	0.00	0.00
ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		24	1,089,694	1,089,694	6.19	6.19	0.00	0.00
(c) Any Other (Specify)		3	2,130	2,130	0.01	0.01	0.00	0.00
2.Clearing Member		97	127,134	127,134	0.72	0.72	0.00	0.00
3.Trust		4	975	975	0.01	0.01	0.00	0.00
4. NRIs		93	56,930	42,310	0.32	0.32	0.00	0.00
5. NRN		72	16,935	13,365	0.10	0.10	0.00	0.00
6.Overseas Corp Bodies		1	100	100	0.00	0.00	0.00	0.00
<b>Sub-Total (B)(2)</b>		<b>34,096</b>	<b>12,040,446</b>	<b>10,562,814</b>	<b>68.38</b>	<b>68.38</b>	<b>0.00</b>	<b>0.00</b>
<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>		<b>34,131</b>	<b>12,929,780</b>	<b>11,439,233</b>	<b>73.43</b>	<b>73.43</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL (A)+(B)</b>		<b>34,161</b>	<b>17,608,802</b>	<b>14,349,179</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
<b>(C) Shares held by Custodians and against which Depository Receipt have been issued</b>								
1. Promoter and Promoter Group		-	-	-	-	-	-	-
2. Public		-	-	-	-	-	-	-
<b>Sub-Total (C)1+(C)2</b>		-	-	-	-	-	-	-
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>34,161</b>	<b>17,608,802</b>	<b>14,349,179</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

**(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Total Shares held		Shares pledged or otherwise encumbered		As a % of grand total (A)+(B)+(C)
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII) =(A)+(B)+(C) of sub clause (I)(a) above
1	Dalmia Housing Finance Ltd	800760	4.55	-	-	-
2	Dear Investment Pvt Ltd	800000	4.54	-	-	-
3	Lakshmi Vishnu Investment Ltd.	500485	2.84	-	-	-
4	Swastik Commercial Pvt.Ltd.	404000	2.29	-	-	-
5	Swagatham Investment Ltd.	398600	2.26	-	-	-
6	Chirawa Investment Ltd.	107078	0.61	-	-	-
7	GHCL Ltd.	272146	1.55	-	-	-
8	Mourya Finance Ltd.	270945	1.54	-	-	-
9	WGF Financial Services Ltd	159232	0.90	-	-	-
10	Bharatpur Investments Ltd.	147538	0.84	-	-	-
11	Sovereign Commercial Pvt.Ltd.	132843	0.75	-	-	-
12	General Exports And Credit Ltd.	101972	0.58	-	-	-
13	Moderate Investment & Comm. Ent.Ltd.	88400	0.50	-	-	-
14	Sikar Investment Company Ltd.	6920	0.04	-	-	-
	Gems Commercial Co Ltd.	214500	1.22	-	-	-
15	Carissa Investment Pvt Ltd.	45481	0.26	-	-	-
16	Dalmia Finance Ltd.	42528	0.24	-	-	-
17	Hotex Company Ltd.	38800	0.22	-	-	-
19	Mansarover Commercial Pvt Ltd.	28760	0.16	-	-	-
20	International Resources Ltd.	23756	0.13	-	-	-
21	Little Rock Trade And Investment Ltd.	22500	0.13	-	-	-
22	Harvatex Engineering And Processing Co	51320	0.29	-	-	-
23	Excellent Commercial Enterprises & Investment Ltd.	8640	0.05	-	-	-
24	Lovely Investment Pvt Ltd.	6503	0.04	-	-	-
25	Pashupatinath Comm.P.Ltd.	2569	0.01	-	-	-
26	Comosum Investment Pvt Ltd.	960	0.01	-	-	-
27	Lampa Trading Company Ltd.	720	0.00	-	-	-
28	Oval Investment Private Ltd.	392	0.00	-	-	-
29	Elegant Investment Pvt Ltd.	340	0.00	-	-	-
30	Altar Investment P Ltd.	334	0.00	-	-	-
		<b>4,679,022</b>	<b>26.57</b>			

Note: We would like to inform that arbitration proceeding between Indiabulls Financial Services Limited (IFSL) and promoters of the Company is in progress. We would like to invite your attention that vide arbitration order dated July 23, 2009 certain promoter entities of GOLDEN TOBACCO LTD. were restrained from selling, transferring or creating third party interest in any manner in respect of Thirty Two Lacs Ninety Three Thousand Equity Shares which is 18.70% of total equity shares of the Company. Copy of said award is already marked to the Stock Exchanges as well as NSDL/CDSL.

However, as per section 12 of the Depositories act, 1996 read with Regulation 58 of the SEBI (Depositories and Participants) Regulations, 1996, above said equity shares (i.e. 18.70%) held by the promoters have not been marked as pledged. Moreover, as per our register of members dated December 31, 2010 based on data received from NSDL /CDSL through our RTA, M/s Link Intime India Pvt. Ltd., the said shares have not been marked as pledged or otherwise encumbered. Further, since the arbitration matter is still going on and promoter companies have not reported pledge of these shares and also Register of Member showed aforesaid shares as unencumbered or free, accordingly we have reported these shares in promoters shareholding as unencumbered as per legal opinion of an expert obtained in this regard.

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	10816	100	0.0614
<b>Total</b>	<b>10816</b>	<b>100.00</b>	<b>0.06142</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>			
Warrants	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	<b>17608802</b>		

(I)(c)

**Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the Shareholders	No. of Shares	Shares as a %age of total No. of shares (i.e., Grand Total (A)+(B)+( C) indicated in Statement at para(I)(a)
1	Acacia Partners ,LP	434,968	2.47
2	Escorts Investments Trust Ltd A/C Escorts	274,597	1.56
3	Money Matters Advisory Services Ltd.	289,419	1.64
4	SMS Holdings Pvt Ltd.	289,724	1.65
5	Vivek Mehrotra	250,000	1.42
6	Narinder Pal Gupta	240,000	1.36
7	Aryavrat Financial Services Ltd.	229,322	1.30
8	J.P Financial Services Pvt. Ltd.	1,090,000	6.19
9	Dnyaneshwar Trading And Investments Pvt.	224,578	1.28
10	Finquest Securities Private Limited -Client M	211,000	1.20
11	LRSD Global Holdings Private Ltd.	283,562	1.61
12	Globe Capital Market Ltd.	195,844	1.11
13	Progressive Star Holdings And Consultant	235,000	1.33
14	Pasha Finance Pvt Ltd.	325,000	1.85
15	Rajasthan Global Securities Ltd.	250,000	1.42
<b>TOTAL</b>		<b>4,823,014</b>	<b>27.39</b>

(I)(d)

**Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Category
	N/A	N/A	N/A	N/A

(II)(a)

**Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of O/s DRs	Number of shares underlying O/s DRs	As a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N/A	N/A	N/A	N/A

(II)(b)

**Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	N/A	N/A	N/A	N/A