

**CLAUSE 35(1) (a) STATEMENT SHOWING SHARE HOLDING PATTERN**

Name of the Company

: **GOLDEN TOBACCO LIMITED**

Quarter ended: 31.12.2011

Scrip Code: BSE

: 500151

Scrip Code: NSE :5251

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a		Shares pledged or	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
I	II	III	IV	V	VI	VII	VIII	(IX)=(VIII/I)
(A)	<b>Shareholding of Promoter and</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State	-	-	-	-	-	-	-
(c)	Bodies Corporate	30	4,679,022	2,909,946	26.57	26.57	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)relative	-	-	-	-	-	-	-
	<b>Sub-Total (A) (1)</b>	<b>30</b>	<b>4,679,022</b>	<b>2,909,946</b>	<b>26.57</b>	<b>26.57</b>	<b>0.00</b>	<b>0.00</b>
(2)	<b>Foreign</b>				-	-	-	-
(a)	Individuals (Non-Resident)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter</b>	<b>30</b>	<b>4,679,022</b>	<b>2,909,946</b>	<b>26.57</b>	<b>26.57</b>	<b>0.00</b>	<b>0.00</b>
(B)	<b>Public shareholding</b>				-	-	-	-
(1)	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	3	274,096	273,246	1.56	1.56	0.00	0.00
(b)	Financial Institutions/ Banks	27	114,770	105,755	0.65	0.65	0.00	0.00
(c)	Central Government/ State	-	-	-	-	-	-	-
(d)	Insurance Companies	2	3,050	-	0.02	0.02	0.00	0.00
(e)	FII's	3	495,877	495,877	2.82	2.82	0.00	0.00
(f)	Foreign Venture Capital	-	-	-	-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-
	1) Foreign Financial Instn	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>35</b>	<b>887,793</b>	<b>874,878</b>	<b>5.04</b>	<b>5.04</b>	<b>0.00</b>	<b>0.00</b>
(2)	<b>Non-institutions</b>				-	-	-	-
(a)	Bodies Corporate	566	5,438,794	5,420,330	30.89	30.89	0.00	0.00
(b)	Individuals				-	-	-	-
	i. Individual shareholders holding	32,764	5,067,921	3,646,024	28.78	28.78	0.00	0.00
	ii. Individual shareholders holding	29	1,379,446	1,379,446	7.83	7.83	0.00	0.00
(c)	<b>Any Other (Specify)</b>							
	1. NRIs	91	54,256	39,636	0.31	0.31	0.00	0.00
	2. NRN	69	15,459	11,889	0.09	0.09	0.00	0.00
	3. Clearing Member	85	83,006	83,006	0.47	0.47	0.00	0.00
	4. Director	3	2,130	2,130	0.01	0.01	0.00	0.00
	5. Trust	4	975	975	0.01	0.01	0.00	0.00
	6. Overseas Corp Bodies	-	-	-	-	-	-	-
	<b>Sub-Total (B)(2)</b>	<b>33,611</b>	<b>12,041,987</b>	<b>10,583,436</b>	<b>68.39</b>	<b>68.39</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)=</b>	<b>33,646</b>	<b>12,929,780</b>	<b>11,458,314</b>	<b>73.43</b>	<b>73.43</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>33,676</b>	<b>17,608,802</b>	<b>14,368,260</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	Shares held by Custodians and							
	1. Promoter and Promoter Group	-	-	-	-	-	-	-
	2. Public	-	-	-	-	-	-	-
	<b>Sub-Total 2 (C) 1+ (C) 2</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>33,676</b>	<b>17,608,802</b>	<b>14,368,260</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	10816	100%	0.06%
<b>Total</b>	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>			
Warrants	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	<b>1,75,97,986</b>		

**(I)(b) Statement showing holding of securities(including shares,warrents,convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares			Details of warrents		Details of convertible securities		Total shares including underlying shares assuming full conversion of warrents and convertible securities)as a % of diluted share capital
		Number of share held	As a % of grand total (A)+(B)+(C)	No.	As a percentage V=(V)/(III)* 100	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrents held	as a % of total number of warrents of the same class	No. of convertible securities held	as a % total no of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dalmia Housing Finance Ltd	800760	4.55	800000	99.91	4.54	-	-	-	-	4.55
2	Dear Investment Pvt Ltd	800000	4.54	800000	100.00	4.54	-	-	-	-	4.54
3	Lakshmi Vishnu Investment Ltd.	500485	2.84	-	-	-	-	-	-	-	2.84
4	Swastik Commercial Pvt.Ltd.	404000	2.29	400,000	99.01	2.27	-	-	-	-	2.29
5	Swagatham Investment Ltd.	398600	2.26	-	-	-	-	-	-	-	2.26
6	Chirawa Investment Ltd.	107078	0.61	-	-	-	-	-	-	-	0.61
7	GHCL Ltd.	272146	1.55	-	-	-	-	-	-	-	1.55
8	Mourya Finance Ltd.	270945	1.54	-	-	-	-	-	-	-	1.54
9	WGF Financial Services Ltd	159232	0.90	-	-	-	-	-	-	-	0.90
10	Bharatpur Investments Ltd.	147538	0.84	-	-	-	-	-	-	-	0.84
11	Sovereign Commercial Pvt.Ltd.	132843	0.75	132,000	99.37	0.75	-	-	-	-	0.75
12	General Exports and Credit Ltd.	101972	0.58	-	-	-	-	-	-	-	0.58
13	Moderate Investment & Comm. Ent.Ltd.	88400	0.50	70,000	79.19	0.40	-	-	-	-	0.50
14	Sikar Investment Company Ltd.	6920	0.04	-	-	-	-	-	-	-	0.04
15	Gems Commercial Co Ltd.	214500	1.22	-	-	-	-	-	-	-	1.22
16	Carissa Investment Pvt Ltd.	45481	0.26	-	-	-	-	-	-	-	0.26
17	Dalmia Finance Ltd.	42528	0.24	-	-	-	-	-	-	-	0.24
18	Hotex Company Ltd.	38800	0.22	-	-	-	-	-	-	-	0.22
19	Mansarover Commercial Pvt Ltd.	28760	0.16	-	-	-	-	-	-	-	0.16
20	International Resources Ltd.	23756	0.13	-	-	-	-	-	-	-	0.13
21	Little Rock Trade And Investment Ltd.	22500	0.13	-	-	-	-	-	-	-	0.13
22	Harvatex Engineering And Processing Co	51320	0.29	-	-	-	-	-	-	-	0.29
23	Excellent Commercial Enterprise & Investment Ltd.	8640	0.05	-	-	-	-	-	-	-	0.05
24	Lovely Investment Pvt Ltd.	6503	0.04	-	-	-	-	-	-	-	0.04
25	Pashupatinath Comm.P.Ltd.	2569	0.01	-	-	-	-	-	-	-	0.01
26	Comosum Investment Pvt Ltd.	960	0.01	-	-	-	-	-	-	-	0.01
27	Lampa Trading Company Ltd.	720	0.00	-	-	-	-	-	-	-	0.00
28	Oval Investment Private Ltd.	392	0.00	-	-	-	-	-	-	-	0.00
29	Elegant Investment Pvt Ltd.	340	0.00	-	-	-	-	-	-	-	0.00
30	Altar Investment P Ltd.	334	0.00	-	-	-	-	-	-	-	0.00
	<b>TOTAL</b>	<b>4,679,022</b>	<b>26.57</b>	<b>2,202,000</b>	<b>47.06</b>	<b>12.51</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>26.57</b>

**Note:** We would like to inform that arbitration proceeding between Indiabulls Financial Services Limited (IFSL) and promoters of the Company is in process. We would like to invite your attention that vide arbitration order dated July 23, 2009 certain promoter entites of GOLDEN TOBACCO LIMITED were restrained from selling ,transferring or creating third party interest in any manner in respect of Thirty Two Lacs Ninty Three Thousand Equity Shares which is 18.70% of total equity shares of the Company. Copy of said award is already marked to the Stock Exchanges as well as NSDL/CDSL. However, as per section 12 of the Depositories act,1996 read with REGulation58 of the SEBI( Depositories and Participants) Regulations,1996,above said equity shares(i.e.18.70%) held by the promoters have not been marked as pledged. Moreover, as per our register of members dated december 31,2010 based on data received from NSDL /CDSL through our RTA, M/s Link iintime India Pvt.Ltd,the said shares have not been marked as pledged or otherwise encumbered. Furhter,since the arbitration matter is still going on and promoter companies have not reported pledge of these shares and also Register of Member showed aforesaid shares as unencumbered or free, accordingly we have reported these shares in promoters shareholding as unencumbered as per legal openion of an expert obtained in this regard.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% of total number of convertible securities of the same class	
1	Acacia Partners ,LP	434968	2.47	-	-	-	-	2.47
2	Man Mohan Damani	225000	1.28	-	-	-	-	1.28
3	Escorts Investments Trust Ltd A/C	273056	1.55	-	-	-	-	1.55
4	LRSB Global Holdings Private	283562	1.61	-	-	-	-	1.61
5	Globe Capital Market Ltd	325342	1.85	-	-	-	-	1.85
6	SMS Holdings Pvt Ltd	299724	1.70	-	-	-	-	1.70
7	Narinder Pal Gupta	240000	1.36	-	-	-	-	1.36
8	Aryavrat Financial Services Ltd	229322	1.30	-	-	-	-	1.30
9	Indra Kumar Bagri	250000	1.42	-	-	-	-	1.42
10	J.P Financial Services Pvt Ltd	1090000	6.19	-	-	-	-	6.19
11	Sunidhi Capital Pvt Ltd	325000	1.85	-	-	-	-	1.85
12	Rajasthan Global Securities Ltd	199000	1.13	-	-	-	-	1.13
13	Finquest Securities Private Limited	211000	1.20	-	-	-	-	1.20
14	Dnyaneshwar Trading And	224578	1.28	-	-	-	-	1.28
<b>TOTAL</b>		<b>4610552</b>	<b>26.18</b>	-	-	-	-	<b>26.18</b>

(I)(c)(ii) holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		securities		shares (including underlying shares assuming full conversion of warrants and
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
		-	-	-	-	-	-	-
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-	Locked-in shares as a	Category
		-	-	-
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of	Number of shares	Shares underlying outstanding
1				
<b>TOTAL</b>			<b>0</b>	<b>0</b>