

**CLAUSE 35(I) (a) STATEMENT SHOWING SHARE HOLDING PATTERN**

Name of the Company

: GOLDEN TOBACCO LIMITED

Quarter ended: 31.03.2012

Scrip Code: BSE

: 500151

Scrip Code: NSE :5251

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a		Shares pledged or	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
I	II	III	IV	V	VI	VII	VIII	(IX)=(VIII/I
(A)	<b>Shareholding of Promoter and</b>							
(1)	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	
(b)	Central Government/ State	-	-	-	-	-	-	
(c)	Bodies Corporate	30	4,679,022	2,909,946	26.57	26.57	-	
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	
(e)	Any Other (specify)relative	-	-	-	-	-	-	
	<b>Sub-Total (A) (1)</b>	<b>30</b>	<b>4,679,022</b>	<b>2,909,946</b>	<b>26.57</b>	<b>26.57</b>	<b>0.00</b>	<b>0.00</b>
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident	-	-	-	-	-	-	
(b)	Bodies Corporate	-	-	-	-	-	-	
(c)	Institutions	-	-	-	-	-	-	
(d)	Any Other (specify)	-	-	-	-	-	-	
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter</b>	<b>30</b>	<b>4,679,022</b>	<b>2,909,946</b>	<b>26.57</b>	<b>26.57</b>	<b>0.00</b>	<b>0.00</b>
(B)	<b>Public shareholding</b>							
(1)	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	2	1,040	190	0.01	0.01	0.00	0.00
(b)	Financial Institutions/ Banks	26	114,690	105,755	0.65	0.65	0.00	0.00
(c)	Central Government/ State	-	-	-	-	-	-	
(d)	Venture Capital Fund	-	-	-	-	-	-	
(e)	Insurance Companies	3	3,130	-	0.02	0.02	0.00	0.00
(f)	FII's	3	495,877	495,877	2.82	2.82	0.00	0.00
(g)	Foreign Venture Capital	-	-	-	-	-	-	
(h)	Any Other (specify)	-	-	-	-	-	-	
	1) Foreign Financial Institution	-	-	-	-	-	-	
	<b>Sub-Total (B)(1)</b>	<b>34</b>	<b>614,737</b>	<b>601,822</b>	<b>3.49</b>	<b>3.49</b>	<b>0.00</b>	<b>0.00</b>
(2)	<b>Non-institutions</b>							
(a)	Bodies Corporate	561	5,549,805	5,531,341	31.52	31.52	0.00	0.00
(b)	Individuals							
	i. Individual shareholders	32,969	5,383,368	3,967,318	30.57	30.57	0.00	0.00
	ii. Individual shareholders holding	32	1,204,107	1,204,107	6.84	6.84	0.00	0.00
(c)	<b>Any Other (Specify)</b>							
	1. NRIs	92	65,666	51,046	0.37	0.37	0.00	0.00
	2. NRN	69	16,910	13,340	0.10	0.10	0.00	0.00
	3. Clearing Member	86	92,082	92,082	0.52	0.52	0.00	0.00
	4. Director	3	2,130	2,130	0.01	0.01	0.00	0.00
	5. Trust	4	975	975	0.01	0.01	0.00	0.00
	6. Overseas Corp Bodies	-	-	-	-	-	-	
	<b>Sub-Total (B)(2)</b>	<b>33,816</b>	<b>12,315,043</b>	<b>10,862,339</b>	<b>69.94</b>	<b>69.94</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Public Shareholding (B)=</b>	<b>33,850</b>	<b>12,929,780</b>	<b>11,464,161</b>	<b>73.43</b>	<b>73.43</b>	<b>0.00</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>33,880</b>	<b>17,608,802</b>	<b>14,374,107</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>
(C)	<b>Shares held by Custodians and</b>							
	1. Promoter and Promoter Group	-	-	-	-	-	-	
	2. Public	-	-	-	-	-	-	
	<b>Sub-Total 2 (C) 1+ (C) 2</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>33,880</b>	<b>17,608,802</b>	<b>14,374,107</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>

<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	10816	100%	0.06%
<b>Total</b>	-	-	-
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>			
Warrants	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	<b>1,75,97,986</b>		

**(I)(b) Statement showing holding of securities(including shares,warrents,convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares(*)			Details of warrents		Details of convertible securities		Total shares including underlying shares assuming full conversion of warrents and convertible securities)as a % of diluted share capital
		Number of share held	As a % of grand total (A)+(B)+(C)	No.	As a percentage $V=(V)/(III)*100$	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrents held	as a % of total number of warrents of the same class	No. of convertible securities held	as a % total no of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dalmia Housing Finance Ltd	800760	4.55	800000	99.91	4.54	-	-	-	-	4.55
2	Dear Investment Pvt Ltd	800000	4.54	800000	100.00	4.54	-	-	-	-	4.54
3	Lakshmi Vishnu Investment Ltd.	500485	2.84	500000	99.90	2.84	-	-	-	-	2.84
4	Swastik Commercial Pvt.Ltd.	404000	2.29	400000	99.01	2.27	-	-	-	-	2.29
5	Swagatham Investment Ltd.	398600	2.26	398000	99.85	2.26	-	-	-	-	2.26
6	Chirawa Investment Ltd.	107078	0.61	93000	86.85	0.53	-	-	-	-	0.61
7	GHCL Ltd.	272146	1.55	-	-	-	-	-	-	-	1.55
8	Mourya Finance Ltd.	270945	1.54	100000	36.91	0.57	-	-	-	-	1.54
9	WGF Financial Services Ltd	159232	0.90	-	-	-	-	-	-	-	0.90
10	Bharatpur Investments Ltd.	147538	0.84	-	-	-	-	-	-	-	0.84
11	Sovereign Commercial Pvt.Ltd.	132843	0.75	132000	99.37	0.75	-	-	-	-	0.75
12	General Exports and Credit Ltd.	101972	0.58	-	-	-	-	-	-	-	0.58
13	Moderate Investment & Comm. Ent.Ltd.	88400	0.50	70000	79.19	0.40	-	-	-	-	0.50
14	Sikar Investment Company Ltd.	6920	0.04	-	-	-	-	-	-	-	0.04
15	Gems Commercial Co Ltd.	214500	1.22	-	-	-	-	-	-	-	1.22
16	Carissa Investment Pvt Ltd.	45481	0.26	-	-	-	-	-	-	-	0.26
17	Dalmia Finance Ltd.	42528	0.24	-	-	-	-	-	-	-	0.24
18	Hotex Company Ltd.	38800	0.22	-	-	-	-	-	-	-	0.22
19	Mansarover Commercial Pvt Ltd.	28760	0.16	-	-	-	-	-	-	-	0.16
20	International Resources Ltd.	23756	0.13	-	-	-	-	-	-	-	0.13
21	Little Rock Trade And Investment Ltd.	22500	0.13	-	-	-	-	-	-	-	0.13
22	Harvatex Engineering And Processing Co	51320	0.29	-	-	-	-	-	-	-	0.29
23	Excellent Commercial Enterprise & Investment Ltd.	8640	0.05	-	-	-	-	-	-	-	0.05
24	Lovely Investment Pvt Ltd.	6503	0.04	-	-	-	-	-	-	-	0.04
25	Pashupatinath Comm.P.Ltd.	2569	0.01	-	-	-	-	-	-	-	0.01
26	Comosum Investment Pvt Ltd.	960	0.01	-	-	-	-	-	-	-	0.01
27	Lampa Trading Company Ltd.	720	0.00	-	-	-	-	-	-	-	0.00
28	Oval Investment Private Ltd.	392	0.00	-	-	-	-	-	-	-	0.00
29	Elegant Investment Pvt Ltd.	340	0.00	-	-	-	-	-	-	-	0.00
30	Altar Investment P Ltd.	334	0.00	-	-	-	-	-	-	-	0.00
	<b>TOTAL</b>	<b>4,679,022</b>	<b>26.57</b>	<b>3,293,000</b>	<b>70.38</b>	<b>18.70</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>26.57</b>

(\* ) The term "encumbrance" has the same meaning as assigned to it in the Regulation 28 (3) of the SAST Regulations, 2011

Note: During the quarter ended 31st March, 2012, pursuant to the requirement of regulation 31(1) of the SEBI (SAST) Regulations, 2011, promoter entities which had "encumbered" their shares in favour of Indiabulls Financial Services Limited (IFSL), had informed Stock Exchanges and copy marked to the Company that they have executed pledged documents in favour of Indiabulls Financial Services Limited (IFSL). Hence, based on the disclosure received from the promoter entities as on 31st March, 2012, we have disclosed 32,93,000 (Thirty Two Lacs Ninty Three Thousand) shares of promoters as "encumbered" out of total holding of promoter entities i.e. 46,79,022 equity shares (26.57%) held in GOLDEN TOBACCO LIMITED. However as per detail provided by the RTA, the above said shares have not been pledged or otherwise encumbered in the shareholding / pattern information submitted to the Company.

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		(including underlying shares assuming full conversion of warrants and convertible securities)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% of total number of convertible securities of the same class	
1	Acacia Partners ,LP	434968	2.47	-	-	-	-	2.47
2	LRSD Global Holdings Private	283562	1.61	-	-	-	-	1.61
3	Globe Capital Market Ltd	324961	1.85	-	-	-	-	1.85
4	SMS Holdings Pvt Ltd	299724	1.70	-	-	-	-	1.70
5	Narinder Pal Gupta	240000	1.36	-	-	-	-	1.36
6	Lend Lease Company (India ) Ltd.	370000	2.10	-	-	-	-	2.10
7	J.P Financial Services Pvt Ltd	1090000	6.19	-	-	-	-	6.19
8	Sunidhi Capital Pvt Ltd	325000	1.85	-	-	-	-	1.85
9	Rajasthan Global Securities Ltd	199000	1.13	-	-	-	-	1.13
10	Finquest Securities Private Limited -	211000	1.20	-	-	-	-	1.20
<b>TOTAL</b>		<b>3778215</b>	<b>21.46</b>	-	-	-	-	<b>21.46</b>

(I)(c)(ii) holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities)
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in	Locked-in shares as a	Category
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of	Number of shares	Shares underlying
1				
<b>TOTAL</b>			<b>0</b>	<b>0</b>