

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name and Address of the Company	CIN / GLN	Holding / Subsidiary / Associate	% of Shares held	Applicable Section
1	Golden Realty & Infrastructure Limited	U45203GJ2008PLC080071	Subsidiary	100	2(87)
2	Western Express Industries Limited	U51900MH1991PLC063596	Subsidiary	100	2(87)
3	Golden Investment (Sikkim) Pvt. Ltd.	N/A	Subsidiary	99.97	2(87)
4	GTC INC.B.V	N/A	Subsidiary	100	2(87)
5	Raigadh Papers Limited	U99999MH1971PLC015362	Subsidiary	100	2(87)

EXTRACT OF ANNUAL RETURN
as on the financial year ended on March 31, 2019
Form No. MGT - 9

[Pursuant to Section 92(3) of the Company act, 2013 and rule 12(1) of the Companies (Management and administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS:		
i.	CIN:	L16000GJ1955PLC067605
ii.	Registration Date :	28.06.1955
iii.	Name of the Company :	Golden Tobacco Limited
iv.	Category / Sub-category of the Company :	Company Limited by shares / Indian Non-Government Company
v.	Address of the Registered office and contact details:	At Darjipura, Post amaliyara, Vadodara - 390022 Gujarat, India Tel. (0265) 2540281 Fax : (0265) 2540281 E-Mail : share@goldentobacco.in Website : www.goldentobacco.in
vi.	Whether listed company :	Yes
vii.	Name, Address and Contact details of Registrar and Transfer Agent, if any :	M/s. Link Intime India Pvt. Ltd. C101, 247 Park, L B S Marg, Vikhroli West, Mumbai - 400083 Tel. (22) 49186000 Fax : (22) 49186060 Email : rnt.helpdesk@linkintime.co.in

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY			
All the business activities contributing 10% or more of the total turnover of the company shall be stated:-			
Sl. No.	Name and Description of main products / services	NIC Code of the Product / service	% to total turnover of the company
1	Cigarettes & Cigars Manufacturing	12003	100

	Category of Shareholders	No. of Shares at the end of the year i.e 01.04.2018				No. of Shares at the end of the year i.e 31.03.2019				% Change during the year
		Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
a.	Mutual Funds / UTI	190	850	1040	0.01	190	850	1040	0.01	0
b.	Financial Institutions / Bank	145	9015	9160	0.05	145	9015	9160	0.05	0
c.	Central Government/ State Government(s)	0	0	0	0	0	0	0	0	0
d.	Venture Capital Funds	0	0	0	0	0	0	0	0	0
e.	Insurance Companies	0	3050	3050	0.02	0	3050	3050	0.02	0
f.	Foreign Institutional Investors	0	0	0	0	0	0	0	0	0
g.	Foreign Venture Capital Investors	0	0	0	0	0	0	0	0	0
h.	Qualified Foreign Investor	0	0	0	0	0	0	0	0	0
i.	Foreign Portfolio Investors (Corporate)	3917	0	3917	0.02	3917	0	3917	0.02	0
j.	Any Other (specify)	0	0	0	0	0	0	0	0	0
Sub - Total (B) (1)		4252	0	17167	0.1	4252	0	17167	0.1	0
2	Non - Institutions		0				0			
a.	Bodies Corporate	6397712	18304	6416016	36.43	7303829	18304	7322133	41.58	5.15
b.	Individuals		0				0			0
i.	Individual Shareholders holding nominal share capital upto Rs. 1 lakh	3263309	1313530	4576839	25.99	3018429	1267523	4285952	24.34	-1.65

	Category of Shareholders	No. of Shares at the end of the year i.e 01.04.2018				No. of Shares at the end of the year i.e 31.03.2019				% Change during the year
		Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
ii.	Individual Shareholders holding nominal share capital in excess of Rs. 1 lakh	1403205	70000	1473205	8.37	690920	70000	760920	4.32	-4.05
c.	Qualified Foreign Investor	0	0	0	0	0	0	0	0	0
d.	Any Other	6952132	36494	6988626	39.69	7654027	36454	7690481	43.67	3.98
i.	Trusts	0	0	0	0	0	0	0	0	0
ii.	Hindu Undivided Family	432511	0	432511	2.46	253705	0	253705	1.44	-1.02
iii.	Foreign Companies	0	0	0	0	0	0	0	0	0
iv.	Clearing members / Clearing House	84321	0	84321	0.48	41331	0	41331	0.23	-0.25
v.	Non Residence indians (Repatriation)	18796	14620	33416	0.19	16413	14580	30993	0.17	-0.02
vi.	Non Residence indians (Non Repatriation)	18612	3570	22182	0.13	38569	3570	42139	0.24	0.11
vii.	Directors & their relatives	180	0	180	0	180	0	180	0	0
Sub - Total (B) (2)		18570778	1456518	20027296	113.74	19017403	1410431	20427834	115.99	2.25
Total Public Shareholding (B) = (B)(1)+(B)(2)		18575030	1469433	20044463	113.84	19021655	1423346	20445001	116.09	2.25
TOTAL (A)+(B)		23127995	1469433	24,597,428	139.69	23574620	1423346	24,997,966	141.94	2.25
C.	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0	0	0	0	0	0
GRAND TOTAL (A)+(B)+(C)		23127995	1469433	24597428	139.69	23574620	1423346	24997966	141.94	2.25

ii. Shareholding of Promoters

sr. No.	Shareholder's Name	Shareholding at the end of the year 01.04.2018			Shareholding at the end of the year 31.03.2019			% Change in shareholding during the year
		No.of Shares	% of total Share of the company	% of Shares Pledged/ encumbered to total shares	No.of Shares	% of total Share of the company	% of Shares Pledged/ encumbered to total shares	
1	Dalmia Housing Finance Ltd.	760	0.00	0	760	0.00	0	0.00
2	Dear Investment Pvt Ltd.	800000	4.54	0	800000	4.54	0	0.00
3	Lakshmi Vishnu Investment Ltd.	500485	2.84	0	500485	2.84	0	0.00
4	Swastik Commercial Pvt.Ltd.	404000	2.29	0	404000	2.29	0	0.00
5	Swagatham Investment Ltd.	398600	2.26	0	398600	2.26	0	0.00
6	Chirawa Investment Ltd.	107078	0.61	0	107078	0.61	0	0.00
7	GHCL Ltd.	272146	1.55	0	272146	1.55	0	0.00
8	Mourya Finance Ltd.	270945	1.54	0	270945	1.54	0	0.00
9	WGF Financial Services Ltd.	959232	5.45	0	959232	5.45	0	0.00
10	Bharatpur Investments Ltd.	147538	0.84	0	147538	0.84	0	0.00
11	Sovereign Commercial Pvt.Ltd.	132843	0.75	0	132843	0.75	0	0.00
12	General Exports and Credit Ltd.	101972	0.58	0	101972	0.58	0	0.00
13	Moderate Investment & Comm. Ent.Ltd.	70650	0.40	0	70650	0.40	0	0.00
14	Sikar Investment Company Ltd.	6920	0.04	0	6920	0.04	0	0.00
15	Gems Commercial Co Ltd.	144500	0.82	0	144500	0.82	0	0.00
16	Carissa Investment Pvt Ltd.	48235	0.27	0	48235	0.27	0	0.00
17	Dalmia Finance Ltd.	42528	0.24	0	42528	0.24	0	0.00
18	Hotex Company Ltd.	38800	0.22	0	38800	0.22	0	0.00
19	Mansarover Commercial Pvt Ltd.	0	-	0	0	-	0	0.00
20	International Resources Ltd.	11455	0.07	0	11455	0.07	0	0.00
21	Little Rock Trade And Investment Ltd.	22500	0.13	0	22500	0.13	0	0.00
22	Harvatex Engineering And Processing Co.	51320	0.29	0	51320	0.29	0	0.00
23	Excellent Commercial Enterprise & Investmen	8640	0.05	0	8640	0.05	0	0.00
24	Lovely Investment Pvt Ltd.	6503	0.04	0	6503	0.04	0	0.00
25	Pashupatinath Comm.P.Ltd.	2569	0.01	0	2569	0.01	0	0.00
26	Comosum Investment Pvt Ltd.	960	0.01	0	960	0.01	0	0.00
27	Lampa Trading Company Ltd.	720	0.00	0	720	0.00	0	0.00
28	Oval Investment Private Ltd.	392	0.00	0	392	0.00	0	0.00
29	Elegant Investment Pvt Ltd.	340	0.00	0	340	0.00	0	0.00
30	Altar Investment P Ltd.	334	0.00	0	334	0.00	0	0.00
	TOTAL	4,552,965	25.86	0	4,552,965	25.86	0	0.00

iii. Change in Promoters' Shareholding

Sr. No.		Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of Shares	% of Total shares of the company	No. of Shares	% of Total shares of the company
1	At the beginning of the year	4552965	25.86	4552965	25.86
2	Data wise Increase / Decrease in Promoters Share holding during the year specifying the reasons for increase /decrease (e.g. allotment / transfer /bonus / sweat equity etc):	NIL	NIL	NIL	NIL
3	At the end of the year	4552965	25.86	4552965	25.86

Note : There was no change in Promoter's Shareholding between 01.04.2018 to 31.03.2019

iv. Shareholding Pattern of Top 10 Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs) :

Sr. No.	Top 10 Shareholders *	Shareholding at the beginning of the year 01-04-2018		Shareholding at the beginning of the year 31-03-2019	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1	J P Financial Services Pvt. Ltd.	0	0.00	4402201	25.00
2	Arihant Financial Services Ltd.	0	0.00	300000	1.70
3	Noble Communications Pvt. Ltd.	777763	4.42	295248	1.68
4	Aarkay Investments Pvt. Ltd.	722074	4.10	274104	1.56
5	Fideltiy Multitrade Pvt. Ltd.	553865	3.15	210251	1.19
6	Spark Online Pvt. Ltd.	0	0.00	150000	0.85
7	R K S Distributors Pvt. Ltd.	0	0.00	131189	0.75
8	Samarth Parekh	125000	0.71	125000	0.71
9	KIFS International LLP	246967	1.40	93750	0.53
10	Spark Online Pvt. Ltd.	0	0.00	80945	0.46
	Total	2425669	13.78	6062688	34.43

* The shares of the Company are traded on a daily basis and hence the date wise increase / decrease in shareholding is not indicated.

v. Shareholding of Directors and Key Managerial Personnel :

Sr. No.	Folio/Beneficiary Account no	Name of the ShareHolder	Designation	Date	Shareholding at the beginning of the year (1.4.2018)		Cumulative shareholding during the year(31.3.2019)	
					No. of shares	% of total shares of the company*	No. of shares	% of total shares of the company*
1	IN30014210555467	Shri. Bharat B. Merchant	Non Executive Independent Director	1-Apr-2018 to 31-Mar-2019	100	0.00	100	0.00
2	-	Shri. A. K. Joshi	Managing Director	do	0	0	0	0
3	-	Shri. Jaskaran S. Khurana	Executive Director	do	0	0	0	0
4	-	Ms. Kokila Panchal	Non Executive Independent Director	do	0	0	0	0
5	-	Shri Vinod Bhatia **	Non Executive Independent Director	do	0	0	0	0
6	-	Shri Manoj Kumar Srivastava ***	Company secretary	do	0	0	0	0
7	-	Shri Jaymeen Patel ****	Company secretary	do	0	0	0	0
8	-	Shri Pawan Kumar Malsaria	Chief Financial Officer	do	0	0	0	0
		Total			100	0.00	100	0.00

*negligable

** Appointment as Non Executive Independent Director w.e.f. 23rd September, 2018.

*** Resignation as Company secretary w.e.f. 14th November, 2018.

**** Appointment as Company Secretary w.e.f. 29th November, 2018.

V. INDEBTEDNESS

Particulars	Secured Loans excluding	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness of the Company including interest outstanding / accrued but not due for payment				
(i) Principal Amount	766,048,804	-	-	766,048,804
(ii) Interest Due but not paid	1,015,058,259	-	-	1,015,058,259
(ii) Interest accrued but not due	21,858,830	-	-	21,858,830
Total (A)	1,802,965,893	-	-	1,802,965,893
Change in indebttness during the financial year				-
(i) Addition	-	2,500,000	-	2,500,000
(ii) Reduction	638,477,830.00	-	-	638,477,830
(iii) Net Change	-	-	-	-
Total (B)	638,477,830	-	-	638,477,830
Indebtedness at the end of the Financial year				
(i) Principal Amount	127,570,974	-	-	127,570,974
(ii) Interest Due but not paid	415,731,294	-	-	415,731,294
(ii) Interest accrued but not due	-	-	-	-
Total (C)	543,302,268	-	-	543,302,268

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and / or Manager :

(amount in Rs.)

Sr. No.	Particulars of Remuneration	Name of MD/WTD/Manager		Total Ammount
		Shri A. K. Joshi Managing Director	Shri Jaskaran S.Khurana Executive Director	
1	Gross salary			
	(a) Salary as per provisions contained in Section 17(1) of the Income-tax Act, 1961	7,396,818	5,125,913	12,522,731
	(b) Value of perquisites u/s 17(2) of the Income-tax Act, 1961	365,882	202,350	568,232
	(c) Profits in lieu of salary under Section 17(3) of the Income tax Act, 1961	0	0	0
2	Stock Option	0	0	0
3	Sweat Equity	0	0	0
4	Commission	0	0	0
5	Others,			
	Allowances :			
	(i) Company's Contribution to Provident Fund	334,786	203,960	538,746
	(ii) Company's Contribution to Superannuation Fund	100,000	100,000	200,000
	(iii) Gratuity	134,129	81715	215,844
	(iv) Others	327,600	469239	796,839
	Total (A)	8,659,215	6,183,177	14,842,392
	Ceiling as per the Act	-	-	18,225,813

B. REMUNERATION TO OTHER DIRECTORS/ INDEPENDENT DIRECTORS

Sr. No.	Particulars of Remuneration	Name of Directors			Total Amount
		Shri Bharat B. Merchant	Ms. Kokila Panchal	Shri Vinod Bhatia*	
1	Independent Directors				
	Fee for attending Board Committee Meeting	180000	170000	80000	430000
	Commission	0	0	0	
	Others, Plase specify	0	0	0	
	Total (1)	180000	170000	80000	430000
2	Other Non-Executive Directors				
	Fee for attending Board Committee Meeting	0	0	0	0
	Commission	0	0	0	0
	Others, Plase specify	0	0	0	0
	Total (2)	0	0	0	0
	Total (B) = (1+2)	180000	170000	80000	430000
	Total Managerial Remuneration	180000	170000	80000	430000
	Overall Ceiling as per the Act				430000

*Appointment as Non Executive Independent Director w.e.f. 23rd September, 2018.

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/ MANAGER/ WTD

Sr. No.	Particulars of Remuneration	Key Managerial Personnel			Total
		Shri. Manoj Kumar Srivastava Company Secretary*	Shri. Pawan Malsaria CFO	Shri Jaymeen Patel Company Secretary**	
	(a) Salary as per provisions contained in Section 17(1) of the Income-tax Act, 1961	427,150	867,600	154,956	1,449,706
	(b) Value of perquisites u/s 17(2) of the Income-tax Act, 1961	16,723	32,400	7,320	56,443
	(c) Profits in lieu of salary under Section 17(3) of the Income tax Act, 1961	0	0	0	-
2	Stock Option	0	0	0	-
3	Sweat Equity	0	0	0	-
4	Commission	0	0	0	-
5	Others,				-
	(i) Company's Contribution to Provident Fund	29,064	56,942	10,079	96,085
	(ii) Company's Contribution to Superannuation Fund	0	71,177	0	71,177
	(iii) Gratuity	11,692	22,813	4,038	38,543
	(iv) Others	32,323	63,600	9,186	105,109
	Total	516,952	1,114,532	185,579	1,817,063

* Resignation as Company secretary w.e.f. 14th November, 2018.

**Appointment as Company Secretary w.e.f. 29th November, 2018.

PENALTIES - PUNISHMENT / COMPOUNDING OF OFFENCES :

Type	Section of the Co.Act	Brief Discription	Details of penalty/punishment/compounding fees imposed	Authority(RD/CLB /COURT	appeal made,if any
A. Company					
(i)Penalty					
(ii)Punishment					
(iii)Compounding					
B. Directros					
(i)Penalty					
(ii)Punishment					
(iii)Compounding					
Other Officers in Defult					
(i)Penalty					
(ii)Punishment					
(iii)Compounding					

Not Applicable

