

## Introductory sub table I (a)

Name of the Company : GOLDEN TOBACCO LIMITED

Scrip Code BSE : 500151

NSE: 5251

Quarter ended: 30th Sep., 2012

Class of Security: Equity Shares

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	10816	100%	0.0006
<b>Total</b>	-	-	-
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>			
<b>Warrants</b>			
	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
<b>Total</b>			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			
			17608802



**CLAUSE 35(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN :**

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares	Shares pledged or otherwise encumbered	As a percentage (IX)=(VIII/I)
					As a percentage of (A+B)	As a percentage of (A+B+C)			
I	II	III	IV	V	VI	VII	VIII		
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group;</b>								
<b>(1)</b>	<b>Indian</b>								
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-	-
(c)	Bodies Corporate	30	4,679,022	4,509,946	26.57	26.57	3,293,000	70.38	
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-	
(e)	Any Other(specify)relative of director	-	-	-	-	-	-	-	
	<b>Sub-Total (A) (1)</b>	<b>30</b>	<b>4,679,022</b>	<b>4,509,946</b>	<b>26.57</b>	<b>26.57</b>	<b>3,293,000</b>	<b>70.38</b>	
<b>(2)</b>	<b>Foreign</b>								
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	
(b)	Bodies Corporate	-	-	-	-	-	-	-	
(c)	Institutions	-	-	-	-	-	-	-	
(d)	Any Other (specify)	-	-	-	-	-	-	-	
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>30</b>	<b>4,679,022</b>	<b>4,509,946</b>	<b>26.57</b>	<b>26.57</b>	<b>3,293,000</b>	<b>70.38</b>	
<b>(B)</b>	<b>Public shareholding</b>								
<b>(1)</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	2	1,040	190	0.01	0.01	0.00	0.00	
(b)	Financial Institutions/ Banks	26	114,690	105,755	0.65	0.65	0.00	0.00	
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-	
(d)	Venture Capital Fund	-	-	-	-	-	-	-	
(e)	Insurance Companies	3	3,130	-	0.02	0.02	0.00	0.00	
(f)	Foreign Institute Investors	4	495,877	495,877	2.82	2.82	0.00	0.00	
(g)	Foreign Venture Capital	-	-	-	-	-	-	-	
(h)	Any Other (specify)	-	-	-	-	-	-	-	
	<b>1) Foreign Financial Institution</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	
	<b>Sub-Total (B) (1)</b>	<b>35</b>	<b>614,737</b>	<b>601,822</b>	<b>3.49</b>	<b>3.49</b>	<b>0.00</b>	<b>0.00</b>	



(2)	Non-institutions	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Number of shares otherwise pledged or encumbered	As a percentage
						As a percentage of (A+B)	As a percentage of (A+B+C)		
(a)	Bodies Corporate		544	5,338,791	5,320,487	30.32	30.32	0.00	0.00
(b)	Individuals					-	-	-	-
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.		32,555	5,415,233	4,012,454	30.75	30.75	0.00	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		34	1,367,393	1,367,393	7.77	7.77	0.00	0.00
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares otherwise pledged or encumbered	As a percentage	
I	II	III	IV	V	VI	VII	VIII	VIII/IV*100	
(c)	Qualified Foreign Investors	-	-	-	-	-	-	-	-
(d)	Any Other								
i	NRI (Repatriation)	93	85,878	71,258	0.49	0.49	-	-	-
ii	NRI ( Non Repatriation)	67	15,270	11,700	0.09	0.09	-	-	-
iii	Foreign Companies	-	-	-	-	-	-	-	-
iv	Clearing Members	86	89,382	89,382	0.51	0.51	-	-	-
v	Directors	3	2,130	2,130	0.01	0.01	-	-	-
vi	Trust	4	966	966	0.01	0.01	-	-	-
	Sub Total (B)(2)	33,386	12,315,043	10,875,770	69.94	69.94	-	-	-
	Total Public Shareholding (B) = (B)(1)+(B)(2)	33,421	12,929,780	11,477,592	73.43	73.43	N/A	N/A	N/A
(C)	TOTAL (A)+(B)	33,451	17,608,802	15,987,538	100.00	100.00	-	-	-
	Shares held by Custodians and against which Depository Receipt have been issued	-	-	-	-	-	-	-	-
	1. Promoter and Promoter Group	-	-	-	-	-	-	-	-
	2. Public	0	0	0	0	0	0	0	0
	Sub-Total 2 (C) 1+ (C) 2	0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	33,451	17,608,802	15,987,538	100.00	100.00	0.00	0.00	0.00



(1)(b)

Statement showing holding of securities(including shares,warrants,convertible securities) of persons belonging to the category "Promoter and Promoter Group."

Sr. No.	Name of the shareholder	Details of shares held			Encumbered Shares <sup>(*)</sup>			Details of warrants			Details of convertible securities		Total shares including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of share held	As a % of grand total (A)+(B)+(C)	No.	As a percentage V=(V)/(III)*100	As a percentage of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrants held	as a % of total number of warrants of the same class	No. of convertible securities held	as a % total no of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	Dairmia Housing Finance Ltd	800760	4.55	800000	99.91	4.54	-	-	-	-	4.55		
2	Dear Investment Pvt Ltd	800000	4.54	800000	100.00	4.54	-	-	-	-	4.54		
3	Lakshmi Vishnu Investment Ltd.	500485	2.84	500000	99.90	2.84	-	-	-	-	2.84		
4	Swastik Commercial Pvt.Ltd.	404000	2.29	400000	99.01	2.27	-	-	-	-	2.29		
5	Swagatham Investment Ltd.	398600	2.26	398000	99.85	2.26	-	-	-	-	2.26		
6	Chirawa Investment Ltd.	107078	0.61	93000	86.85	0.53	-	-	-	-	0.61		
7	GHCL Ltd.	272146	1.55	-	-	-	-	-	-	-	1.55		
8	Mourya Finance Ltd.	270945	1.54	100000	36.91	0.57	-	-	-	-	1.54		
9	WGF Financial Services Ltd	159232	0.90	-	-	-	-	-	-	-	0.90		
10	Bharapur Investments Ltd.	147538	0.84	-	-	-	-	-	-	-	0.84		
11	Sovereign Commercial Pvt.Ltd.	132843	0.75	132000	99.37	0.75	-	-	-	-	0.75		
12	General Exports and Credit Ltd.	101972	0.58	-	-	-	-	-	-	-	0.58		
13	Moderate Investment & Comm. Ent.Ltd.	88400	0.50	70000	79.19	0.40	-	-	-	-	0.50		
14	Sikar Investment Company Ltd.	6920	0.04	-	-	-	-	-	-	-	0.04		
15	Gems Commercial Co.Ltd.	214500	1.22	-	-	-	-	-	-	-	1.22		
16	Carissa Investment Pvt.Ltd.	45481	0.26	-	-	-	-	-	-	-	0.26		
17	Dairmia Finance Ltd.	42528	0.24	-	-	-	-	-	-	-	0.24		
18	Holex Company Ltd.	38800	0.22	-	-	-	-	-	-	-	0.22		
19	Mansarover Commercial Pvt.Ltd.	28760	0.16	-	-	-	-	-	-	-	0.16		
20	International Resources Ltd.	23756	0.13	-	-	-	-	-	-	-	0.13		
21	Little Rock Trade And Investment Ltd.	22500	0.13	-	-	-	-	-	-	-	0.13		
22	Harvatex Engineering And Processing	51320	0.29	-	-	-	-	-	-	-	0.29		
23	Excellent Commercial Enterprise &	8640	0.05	-	-	-	-	-	-	-	0.05		
24	Lovely Investment Pvt.Ltd.	6503	0.04	-	-	-	-	-	-	-	0.04		
25	Pashupatinath Comm.P.Ltd.	2669	0.01	-	-	-	-	-	-	-	0.01		
26	Comosum Investment Pvt.Ltd.	960	0.01	-	-	-	-	-	-	-	0.01		
27	Lampa Trading Company Ltd.	720	0.00	-	-	-	-	-	-	-	0.00		
28	Oval Investment Private Ltd.	392	0.00	-	-	-	-	-	-	-	0.00		
29	Elegant Investment Pvt.Ltd.	340	0.00	-	-	-	-	-	-	-	0.00		
30	Alter Investment P.Ltd.	334	0.00	-	-	-	-	-	-	-	0.00		
	<b>TOTAL</b>	<b>4,679,022</b>	<b>26.57</b>	<b>3,293,000</b>	<b>70.38</b>	<b>18.70</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>26.57</b>		



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(\* ) The term "encumbrance" has the same meaning as assigned to it in the Regulation 28 (3) of the SAST Regulations, 2011

(1)(c)(i)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares :

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% of total number of convertible securities of the same class	
1	Acacia Partners ,LP	308668	1.75	-	-	-	-	1.75
2	Globe Capital Market Ltd	403361	2.29	-	-	-	-	2.29
3	SMS Holdings Pvt Ltd	299724	1.70	-	-	-	-	1.70
4	Narinder Pal Gupta	240000	1.36	-	-	-	-	1.36
5	Lend Lease Company (India ) Ltd.	377282	2.14	-	-	-	-	2.14
6	J.P Financial Services Pvt Ltd	1090000	6.19	-	-	-	-	6.19
7	Fidility Multitrade Pvt Ltd	342865	1.95	-	-	-	-	1.95
8	Vimal P Khandwala	200000	1.14	-	-	-	-	1.14
	<b>TOTAL</b>	<b>3261900</b>	<b>18.52</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>18.52</b>

(1)(c)(ii)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	J.P Financial Services Pvt Ltd	1090000	6.19	-	-	-	-	6.19
	<b>TOTAL</b>	<b>1090000</b>	<b>6.19</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6.19</b>



(1)(d)

Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at para (1)(a) above}	Category
1	N/A	-	-	N/A
TOTAL				

(II)(a)

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	N/A	N/A	N/A	N/A
TOTAL				N/A

(II)(b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Pramoter Group " are in excess of 1% of the total No. of Shares :

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	N/A	N/A	N/A	N/A
TOTAL				

