Introductory sub table I (a)

Name of the Company: GOLDEN TOBACCO LIMITED

Scrip Code BSE

: 500151

NSE:

5251

Class of Security: Equity Shares Quarter ended: 30th Sep., 2012

			warrants and convertible securities
17608802			Total paid-up capital of the Company, assuming full conversion of
			Total
N.A	N.A	N.A	Held by Public
N.A	N.A	N.A	Held by Promoter/ Promoter Group
assuming full conversion of Warrants	of warrant		
As a % of total no. of shares of the Company,	As a % of total no.	No. of warrants	Warrants
			Total
N.A	N.A	N.A	Held by Public
N.A	N.A	N.A	Held by Promoter/ Promoter Group
securities	convertible securities	securities	
	As a % of total no. of outstanding	No. of	Outstanding convertible securities:-
		ı	Total
0.0006	100%	10816	Held by Public
N.A	N.A	N.A	Held by Promoter/ Promoter Group
	paid-up shares	shares	
As a % of total no. of shares of the Company	As a % of total no. of partly	No. of partly paid-up	Partly paid-up shares



Total number of of shares Number of shares Shares pledged of of shares Shares pledged of shares Shares pledged of shares Shares pledged of shares Shares pledged of shares Otherwise encumbe As a Dercentage Shares Shares Otherwise encumbe As a Dercentage Shares Percentage Percentage Shares Percentage Percentage Shares Percentage Percentage Shares Percentage									
Total number Number of of shares pledged of shares sheld in percentage of total number of dematerialize dematerialize of (A+B+C) As a percentage of total number of shares As a percentage of (A+B+C) As a percen	0.00	0.00	3.49	3.49	601,822	614,737	35	Sub-Total (B)(1)	
Total number of of shares Shares pledged of shares Shares heldin of shares Shares heldin percentage of total dematerialize		,	<u> </u>	,			-	1) Foreign Financial Institution	
Total number of of shares of shares shares shares shares shares held in of shares shares shares hald in demanterialize and a shares shares shares held in percentage of total demanterialize and a shares shares shares shares shares shares held in percentage of total demanterialize and shares shares shares shares percentage of (A+B+C) As a percentage of (A+B+C) shares percentage of (A+B+C) Number of total percentage of total and shares shares percentage of (A+B+C) As a percentage of (A+B+C) Number of total shares shares percentage of (A+B+C) As a percentage of (A+B+C) Number of total shares shares percentage of total shares percentage of total shares shares shares percentage of total shares share		ı		1	•	•	ı	Any Other (specify)	(h)
Total number of of shares shares shares held in of shares shares held in of shares shares held in dematerialize dematerialization	1	:	ı	·	1	,	ı	Foreign Venture Capital	(g)
Total number of of shares of shares shares leld in of shares shares held in shares held in of shares shares leld in percentage of total dematerialize dematerialize of form Total shareholding as a otherwise encumbe of total number of percentage of total number of (A+B+C) Shares beldie otherwise encumbe of (A+B+C) Shares percentage percentage of (A+B+C) Number of (A+B+C) As a percentage percentage of (A+B+C) Number of (A+B+C) As a percentage percent	0.00	0.00	2.82	2.82	495,877	495,877	4	Foreign Institute Investors	Э
Total number Number of of shares	0.00	0.00	0.02	0.02	-	3,130	ω	Insurance Companies	(e)
Total number Number of shares pledged of shares shares held in percentage of total number of shares shares held in percentage of total number of shares dematerialize of (A+B) As a percentage of (A+B+C) Number of shares percentage of total number of shares percentage of (A+B+C) Number of shares percentage of (A+B+	1	.1.	1	1			1	Venture Capital Fund .	(d)
Total number Number of of shares Shares Pledged								Government(s)	
Total number Number of of shares Shares pledged	_		_	1.		,		Central Government/ State	
Total number Number of of shares Shares pledged	0.00	0.00	0.65	0.65	105,755	114,690	26	Financial Institutions/ Banks	(b)
Total number of of shares shares held in of shares held in dematerialize and form As a percentage of (A+B) As a percentage of (A+B+C) As a percentage of	0.00	0.00	0.01	0.01	190	1,040	2	Mutual Funds/ UTI	(a)
Total number Number of of shares Shares pledged of shares Shares percentage of total number of shares Shares percentage of shares Shares percentage percentage of (A+B+C) Shares percentage percentage of (A+B+C) Shares percentage percentage percentage percentage percentage percentage percentage of (A+B+C) Shares percentage percenta	ı	_	1	-				Institutions	(1)
Total number of shares held in of shares held in of shares held in of shares held in dematerialize dematerialize deform	1	-	-	1				Public shareholding	(B)
Total number of of shares shares held in of shares shares held in of shares shares held in dematerialize dematerialize deform								(A)(1)+(A)(2)	
Total number of shares pledged of shares shares held in dematerialize d form IV V VI VIII (IX)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V	70.38	3,293,000	26.57	26.57	4,509,946	4,679,022	30	Total Shareholding of Promoter and Promoter Group (A)=	
Total number of shares pledged of shares shares held in dematerialize of form lass a dematerialize of shares held in number of shares dematerialize of (A+B) lass a percentage of (A+B+C) of (A+B+C) of (A+B+C) lass a percentage of (A+B+C) lass a perc	1	ı		ı	1		ı	Sub-Total (A)(2)	1
Total number of shares pledged of shares of shares held in dematerialize d form IV V VI VIII VIII (IX)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V	1		ı		1		-	Any Other (specify)	(d)
Total number of of shares shares held in percentage of total dematerialize dematerialize of form IV V VI VIII (IX)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V	1	,		1		ı	1	Institutions	(c)
Total number of of shares shares held in percentage of total dematerialize demateriali	1	-	1	1		ı	1	Bodies Corporate	(b)
Total number of shares sheld in of shares held in of shares held in dematerialize dematerialize deform IV V VI VIII VIII (IX)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V								Foreign Individuals)	
Total number Number of shares Share					1		1	Individuals (Non-Resident Individuals/	(a)
Total number of of shares shares held in dematerialize dematerialize dematerialize of form IV V VI VIII (IX)=(V) 4,679,022 4,509,946 26.57 26.57 3,293,000 3.493,000 3.50 3,293,000 3,293,000 3,293,000 3,293,000 3,293,000 3,293,000 3,293,000 3,29								Foreign	(2)
Total number of shares shares held in dematerialize of shares dematerialize dematerialize of (A+B) IV V VI VIII (IX)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V)=(V	70.38	3,293,000	26.57	26.57	4,509,946	4,679,022	30	Sub-Total (A) (1)	
Total number of of shares shares held in of shares shares held in dematerialize dematerialize dematerialize dematerialize of form IV V VI VIII (IX)=(V=0.57),022 4,509,946 26.57 26.57 3,293,000	1	•	1	-	1	1	-	Any Other(specify)relative of director	(e)
Total number of of shares shares held in of shares shares held in dematerialize dematerialize dematerialize dematerialize of form IV V VI VIII (IX)=(V=0.57),022 4,509,946 26.57 26.57 3,293,000	1	'	-	-	_	-	-	Financial Institutions/ Banks	(b)
Total number of of shares shares held in of shares shares held in dematerialize number of shares percentage percentage of (A+B+C) of (A	70.38	3,293,000	26.57	26.57	4,509,946	4,679,022	30	Bodies Corporate	(c)
Total number of shares shares held in of shares shares held in dematerialize dematerialize dematerialize dematerialize of total otherwise e dematerialize number of shares percentage shares percentage of (A+B+C) of (A+B) IV V VI VII VIII								Government(s)	(
Total number of shares shares held in of shares shares held in dematerialize number of shares percentage percentage of (A+B+C) of (A+B) IV V VI VII VIII			1 1	1 1		1 1		Central Government/ State	(b)
Total number of shares shares held in of shares shares held in dematerialize dematerialize dematerialize dematerialize dematerialize dematerialize number of shares end form As a percentage of (A+B+C) of (A+B) IV V VI VII VIII								Indiciduals Indicided Comits	(£
Total number of of shares shares held in of shares shares held in dematerialize number of shares percentage dematerialize dematerialize number of shares percentage dematerialize dematerialize dematerialize dematerialize dematerialize dematerialize dematerialize number of shares percentage dematerialize demate								Promoter Group;	(3)
Total number of shares held in of shares shares held in dematerialize dematerialize d form IV V VI VII VIII								Shareholding of Promoter and	æ
Total number of of shares shares held in of shares shares held in dematerialize dematerialize deform As a percentage of (A+B+C) Percentage of (A+B+C) Total shareholding as a otherwise er of percentage of (A+B+C)	(IX)=(VIII/I)		VII	VI	<	IV	III	II	I
Total number Number of Total shareholding as a of shares shares held in percentage of total dematerialize number of shares d form	percentage	shares	percentage of (A+B+C)	ge					
Total number Number of Total shareholding as a of shares shares held in percentage of total number of shares	Asa	Number of	Asa		9				_
Total number Number of Total shareholding as a	ncumbered	otherwise e	of shares	number o	dematerialize	or snares	snarenoiders		code
	ledged or	Shares p	holding as a	lotal share	Number of	otal number	Number or	category of snareholder	Cate-
				Taka akama	Number	Total annuhou		Cato Catogor of characters and Number of	CLACOL



0.00	0.00	100.00	100.00	15,987,538	17,608,802	33,451	GRAND TOTAL $(A)+(B)+(C)$	
0	0	0	0	0	0	0	Sub-Total 2 (C) 1+ (C) 2	
-	_	_		,	1		2. Public	
ı	. '	-	-		-	-	1. Promoter and Promoter Group	
		1		1		ı	which Depository Receipt have been issued	(6)
							Charachald his Cristadiana and parinet	
1	1	100.00	100.00	15,987,538	17,608,802	33,451	TOTAL (A)+(B)	
N/A	N/A	/3.43	/3.43	11,4//,592	12,929,760	33,421	(B)(1)+(B)(2)	
,		69.94	69.94	10,8/5,//0	12,315,043	33,380	Sub local(B)(2)	
		0.01	10.0	966	966	1	Trust	_≤
		0.01	0.01	2,130	2,130		Directors	. <
		0.51	0.51	89,382	89,382	86	Clearing Members	~
				1	1	t	Foreign Companies	
ı	ı	0.09	0.09	11,700	15,270	67	NRI (Non Repatriation)	=
1	,	0.49	0.49	71,258	85,878	93	NRI (Repatriation)	
							Any Other	(d)
	1	-		-	-		Qualified Foreign Invesotrs	(c)
VIII/IV*100	VIII	VII	ΥI	<	VI	III	II	I
								1
As a percentage	Number of shares	As a percentage of (A+B+C)	As a percentage of (A+B)					
	otilai wisa aliculiibalaa	number of shares	number	dematerialize	or similes			7 0000
Shares pledged or	Shares p	Total shareholding as a	Total share	Number of	Total number	Number of	Category of shareholder	Categor
0.00	0.00	/.//		1,30/,393	1,307,393	Ų	nominal share capital in excess of Rs. 1	
0 0		7	1 0	1,012,131	1 27 200	000,000	nominal share capital up to Rs. 1 lakh.	
0.00	0 00	30.75	30.75	4 012 454	5 415 733	22 555	i Individual chareholders holding	
0.00	0.00	20.32	30.32	3,320,407	2,300,791	1	Individuals	(b)
	8 '	20 22	20 22	200 707	5 220 701	744	Rodies Corporate	(e)
							Non-inctitutions	(5)



(I)(b) Statement showing holding of securities(including shares, warrents, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

26.57	1				18.70	70.38	3,293,000	26.57	4,679,022	IOIAL	
0.00						1		0.00	334	Altar Investment P Ltd.	30
0.00	,			,			,	0.00	340	Elegant Investment Pvt Ltd.	
0.00	-300				,	,	,	0.00	392	Oval Investment Private Ltd.	
0.00	t	,				<u>'</u>	'	0.00	720	Lampa Trading Company Ltd.	L
0.01		,	,	1		'	,	0.01	960	Comosum Investment Pvt Ltd.	
0.01	-	1	-		-			0.01	2569	Pashupatinath Comm.P.Ltd.	L
0.04	-			,	1	,		0.04	6503	Lovely Investment Pvt Ltd.	24
0.05		-	-	1		'		0.05	8640	Excellent Commercial Enterprise &	
0.29	,	-		:	1	,		0.29	51320	Harvatex Engineering And Processing	22
. 0.13							 -	0.13	22500	Little Rock Trade And Investment Ltd.	21 .
0.13		-		ı		ı		0.13	23756	International Resources Ltd.	20
0.16		,				 -		0.16	28760	Mansarover Commercial Pvt Ltd.	19
0.22					,	'		0.22	38800	Hotex Company Ltd.	L
0.24		1		1	·	1	1	0.24	42528	Dalmia Finance Ltd.	
0.26	1		-			-		0.26	45481	Carissa Investment Pvt Ltd.	16
1.22	,	1	,	,	-			1.22	214500	Gems Commercial Co Ltd.	15
0.04	,	,	-	1	1	1	,	0.04	6920	Sikar Investment Company Ltd.	14
0.50	-	-	1	-	0.40	79.19	70000	0.50	88400	Moderate Investment & Comm. Ent.Ltd.	13
0.58	1	ı	-		1	•	,	0.58	101972	General Exports and Credit Ltd.	12
0.75	-	•	1	-	0.75	99.37	132000	0.75	132843	Sovereign Commercial Pvt.Ltd.	11
0.84	-	-	-	1	ı	_	,	0.84	147538	Bharatpur Investments Ltd.	10
0.90	•		1	t		-	\$	0.90	159232	WGF Financial Services Ltd	9
1.54	_	1	,	•	0.57	36.91	100000	1.54	270945	Mourya Finance Ltd.	00
1.55	-	,	-		-	-	1	1.55	272146	GHCL Ltd.	7
0.61			-	-	0.53	86.85	93000	0.61	107078	Chirawa Investment Ltd.	თ
2.26	1	,	-		2.26	99.85	398000	2.26	398600	Swagatham Investment Ltd.	თ
2.29	-	,	1	-	2.27	99.01	400000	2.29	404000	Swastik Commercial Pvt.Ltd.	4
2.84	1	,	1	,	2.84	99.90	500000	2.84	500485	Lakshmi Vishnu Investment Ltd.	ω
4.54	,		t	,	4.54		800000	4.54	800000	Dear Investment Pvt Ltd	2
4.55	-	,			4.54	99.91	800000	4.55	800760	Dalmia Housing Finance Ltd	1
(XII)	(XI)	8	(X)	(VIII)	(VII)	(VI)=(V)/(III)*1 00	3	.(3)	1	(II)	3
securities)as a % of diluted share capital											
conversion of warrents and convertible	of the same class	neia	same class		sub-clause (I)(a)						
underlying shares	total no of convertible	convertible securities	number of warrents of the	war	percentage of grand total	percentage V=(V)/(III)*100		total (A)+(B)+(C)	share held		
including	as a %	No. of	as a % of total	No. of	As a	Asa	No.	As a % of grand	Number of		
Total shares	Details of convertible	Details of c	of warrents	Details o	(*)	Encumbered shares(*)	Encur	held	Details of shares held	Name of the shareholder	Sr. No.

KOBA,

6 047

(*) The term "encumbrance" has the same meaning as assigned to it in the Regulation 28 (3) of the SAST Regulations, 2011

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares:

18.52	-	,		,	18.52	3261900	TOTAL	
1.14	_	1		i	1.14	200000	Vimal P Khandwala	8
1.95	ı	1	ı	1	1.95	342865	Fidility Multitrade Pvt Ltd	7
6.19		ı	1	t	6.19	1090000	J.P Financial Services Pvt Ltd	6
2.14		-			2.14	377282	Lend Lease Company (India) Ltd.	5
1.36	-	-		1	1.36	240000	Narinder Pal Gupta	4
1.70	1	-	-	,	1.70	299724	SMS Holdings Pvt Ltd	ω
2.29	,	-		-	2.29	403361	Globe Capital Market Ltd	2
1.75	-	_	1	•	1.75	308668	Acacia Partners ,LP	_
Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	of total of of ible es of	Details of convertible securities Number of convertible convertible securities securities held the sam class	s a % total umber of arrants of ee same ass	Details of warrants Number of Marrants held warrants held wth	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)	Number of shares held	Name of the shareholder	Sr. No.

(I)(c)(ii)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

	1		Sr. No.
TOTAL	J.P Financial Services Pvt Ltd		Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them
1090000	1090000		Number of shares
6.19	6.19	Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Shares as a percentage of total number of shares fie
0	1	Number of warrants	Details of warrants
0	1	As a % total Number of number of convertible warrants of securities the same class	warrants
0	1		Details of conve securities
0	1	% w.r.t total number of convertible securities of the same class	securities
6.19	6.19		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital



Statement showing details of locked-in shares

	-		TOTAL	
N/A			N/A	1
	(I)(a) above}			
	Statement at para			
	indicated in			
	(A)+(B)+(C)			
	Grand Total			
	shares {i.e.,			_
	total number of			
	locked-in shares as a percentage of	locked-in shares		
Category	Number of Locked-in shares	Number of	Name of the shareholder	Sr. No.

$\label{eq:continuous} \textbf{(II)(a)}$ Statement showing details of Depository Receipts (DRs)

N/A			TOTAL	
N/A	N/A	N/A	N/A	1
Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of shares underlying outstanding	Number of outstanding DRs	Sr. No. Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Sr. No.

(II)(b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Pramoter Group" are in excess of 1% of the total No. of Shares:

	1	Sr. No.
TOTAL	A/N	Name of the DR Holder
	N/A	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)
	N/A	Number of shares underlying outstanding DRs
	N/A	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}

