



# Golden Tobacco Limited

(Estd. 1930 • Founder : Late Narsee Monjee • Incorporated 1955)

Manufacturers of Quality Cigarettes / Cigars



April 10, 2014

GT/SE/SEC/2014-15

To,

The Manager,  
Corporate Relations Department,  
Bombay Stock Exchange,  
14<sup>th</sup> Floor, P.J. Towers,  
Dalal Street,  
MUMBAI-400001

Scrip Code:151

The Secretary,  
National Stock Exchange of India Ltd  
'Exchange Plaza'  
Bandra Kurla Complex, Bandra (East)  
MUMBAI - 400 051

Scrip Code : 5251

PLAD VADODARA HQ <390001>  
ID: RG57649997311  
Counter No:4, CP-Code:NE5  
TeshmR, CORP RELA DEPT,  
DALAL STREET, PIN:400001  
From:BTC, VDR-22  
Wt:42grams,  
Amt:35.00 (LFeesRs.3.00), 10/04/2014:19:02  
<<Track on www.indiapost.gov.in>>



Dear Sir,

**Sub: Shareholding Pattern as on March 31, 2014 :**

Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith Shareholding pattern as on March 31, 2014 in the revised format as prescribed by SEBI vide Circular No. SEBI/CFD/DCR/SAST/1/2011/09/23 dated September 23, 2011 and as amended from time to time.

We would request to take the same on record and acknowledge the receipt.

Thanking You,  
For GOLDEN TOBACCO LIMITED

  
MANOJ KUMAR SRIVASTAVA  
COMPANY SECRETARY



Encl a/a

Factory & Registered Office : Darjipura, Post-Amaliyara, Vadodara - 390 022. (Gujarat).  
Phone : +91 0265 2540597 Fax : +91 0265 2541025 P.O. BOX : 196, VADODARA

New Delhi Office : Golden Tobacco Limited, 1303-1304, Vijaya Building, 17, Barakhamba Road, New Delhi-110 001.  
Phone : +91 011 23314451, 23711531 Fax : +91 011 23314457

Mumbai Office : Golden Tobacco Limited, Tobacco House, S. V. Road, Vile Parle(W), Mumbai-400 056.

Phone : +91 022 26713951 Fax : +91 022 26715481

website : www.goldentobacco.in

## Introductory sub table I (a)

Name of the Company : GOLDEN TOBACCO LIMITED

Quarter ended: 31st March, 2014

Scrip Code BSE : 500151

Class of Security: Equity Shares

Scrip Code B NSE : 5251

Partly paid-up shares	No. of partly paid-up shares	As a percentage of total no. of partly paid-up shares	As a Percentage of total no. of shares of the Company
Held by Promoter/ Promoter Group	0	0	0%
Held by Public	0	0	0%
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0%</b>
Outstanding convertible securities:-	No. of outstanding securities	As a percentage of total no. of outstanding convertible securities	As a percentage of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	0	0	0%
Held by Public	0	0	0%
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0%</b>
Warrants	No. of warrants	As a percentage of total no. of warrant	As a percentage of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	0	0	0%
Held by Public	0	0	0%
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0%</b>
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			17608802



**CLAUSE 35(I)(a) STATEMENT SHOWING SHAREHOLDING PATTERN :**

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage
I	II	III	IV	V	VI	VII	VIII	(IX)=(VIII/IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group:</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family			-	-	-	-	-
(b)	Central Government/ State Government(s)			-	-	-	-	-
(c)	Bodies Corporate	30	4,581,725	4,58,1725	26.02	26.02	3,293,000	71.87
(d)	Financial Institutions/ Banks			-	-	-	-	-
(e)	Any Other (specify)relative of director			-	-	-	-	-
	<b>Sub-Total (A) (1)</b>	<b>30</b>	<b>4,581,725</b>	<b>4,581,725</b>	<b>26.02</b>	<b>26.02</b>	<b>3,293,000</b>	<b>71.87</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/	-		-	-	-	-	-
(b)	Bodies Corporate	-		-	-	-	-	-
(c)	Institutions			-	-	-	-	-
(d)	Any Other (specify)			-	-	-	-	-
	<b>Sub-Total (A)(2)</b>			-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>30</b>	<b>4,581,725</b>	<b>4,581,725</b>	<b>26.02</b>	<b>26.02</b>	<b>3,293,000</b>	<b>71.87</b>



<b>(B)</b>	<b>Public shareholding</b>								
<b>(1)</b>	<b>Institutions</b>								
(a)	Mutual Funds/ UTI	2	1,040	190	0.01	0.01	0.00	0.00	
(b)	Financial Institutions/ Banks	25	114,160	105,145	0.65	0.65	0.00	0.00	
(c)	Central Government/ State Government(s)								
(d)	Venture Capital Fund								
(e)	Insurance Companies	2	3,050		0.02	0.02	0.00	0.00	
(f)	Foreign Institute Investors	4	495,877	495,877	2.82	2.82	0.00	0.00	
(g)	Foreign Venture Capital								
(h)	Any Other (specify)								
	1) Foreign Financial Institution								
	<b>Sub-Total (B)(1)</b>	<b>33</b>	<b>614,127</b>	<b>601,212</b>	<b>3.49</b>	<b>3.49</b>	<b>0.00</b>	<b>0.00</b>	
<b>(2)</b>	<b>Non-institutions</b>				-	-	-	-	
(a)	Bodies Corporate	482	5,484,747	5,466,443	31.15	31.15	0.00	0.00	
(b)	Individuals				-	-	-	-	
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	30,977	5,197,597	3,832,831	29.52	29.52	0.00	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	36	1,577,948	1,477,897	8.96	8.96	0.00	0.00	
<b>(c)</b>	Qualified Foreign Invesotrs	-	-	-	-	-	-	-	
<b>(d)</b>	<b>Any Others (specify)</b>								
	i Non Residence Indians ( Repatriation)	82	81,587	66,967	0.46	0.46			
	ii Non Residence Indians (Non Repatriation)	68	15,384	11,814	0.09	0.09			
	iii Foreign Companies						-	-	
	iv Clearing Members	82	54,791	54,791	0.31	0.31	-	-	
	v Directors & their relatives	2	180	180	0.00	0.00			
	vi Trust	2	716	716	0.00	0.00			
	<b>Sub Total( B)(2)</b>	<b>31,731</b>	<b>12,412,950</b>	<b>10,911,639</b>	<b>70.49</b>	<b>70.49</b>	-	-	
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>31,764</b>	<b>13,027,077</b>	<b>11,512,851</b>	<b>73.98</b>	<b>73.98</b>	<b>N/A</b>	<b>N/A</b>	
	<b>TOTAL (A)+(B)</b>	<b>31,794</b>	<b>17,608,802</b>	<b>16,094,576</b>	<b>100</b>	<b>100</b>	-	-	
<b>(C)</b>	Shares held by Custodians and against which Depository Receipt have been issued						-	-	
	1. Promoter and Promoter Group	-	-	-	-	-	-	-	
	2. Public	-	-	-	-	-	-	-	
	<b>Sub-Total 2 (C) 1+ (C) 2</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>31,794</b>	<b>17,608,802</b>	<b>16,094,576</b>	<b>100.00</b>	<b>100.00</b>	<b>0.00</b>	<b>0.00</b>	



(I)(b) Statement showing holding of securities(including shares.warrents.convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held		Encumbered shares(*)			Details of warrents		Details of convertible securities		Total shares including underlying shares assuming full conversion of warrents and convertible securities)as a % of diluted share capital
		Number of share held	As a percentage of Grand Total (A)+(B)+(C)	Numbers	As a percentage	As a percentage of Grand Total (A)+(B)+(C) of sub-clause (I)(a)	No. of warrents held	as a percentage of total number of warrents of the same class	No. of convertible securities held	as a percentage total no of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dalmia Housing Finance Ltd.	800760	4.55	800000	99.91	4.54	0	0%	0	0%	4.55
2	Dear Investment Pvt Ltd.	800000	4.54	800000	100.00	4.54	0	0%	0	0%	4.54
3	Lakshmi Vishnu Investment Ltd.	500485	2.84	500000	99.90	2.84	0	0%	0	0%	2.84
4	Swastik Commercial Pvt.Ltd.	404000	2.29	400000	99.01	2.27	0	0%	0	0%	2.29
5	Swagatham Investment Ltd.	398600	2.26	398000	99.85	2.26	0	0%	0	0%	2.26
6	Chirawa Investment Ltd.	107078	0.61	93000	86.85	0.53	0	0%	0	0%	0.61
7	GHCL Ltd.	272146	1.55	0	0	0	0	0%	0	0%	1.55
8	Mourya Finance Ltd.	270945	1.54	100000	36.91	0.57	0	0%	0	0%	1.54
9	WGF Financial Services Ltd.	159232	0.90	0	0	0	0	0%	0	0%	0.90
10	Bharatpur Investments Ltd.	147538	0.84	0	0	0	0	0%	0	0%	0.84
11	Sovereign Commercial Pvt.Ltd.	132843	0.75	132000	99.37	0.75	0	0%	0	0%	0.75
12	General Exports and Credit Ltd.	101972	0.58	0	0	0	0	0%	0	0%	0.58
13	Moderate Investment & Comm. Ent.Ltd.*	70650	0.40	70000	99.08	0.40	0	0%	0	0%	0.40
14	Sikar Investment Company Ltd.	6920	0.04	0	0	0	0	0%	0	0%	0.04
15	Gems Commercial Co Ltd.*	144500	0.82	0	0	0	0	0%	0	0%	0.82
16	Carissa Investment Pvt Ltd.	48235	0.27	0	0	0	0	0%	0	0%	0.27
17	Dalmia Finance Ltd.	42528	0.24	0	0	0	0	0%	0	0%	0.24
18	Hotex Company Ltd.	38800	0.22	0	0	0	0	0%	0	0%	0.22
19	Mansarover Commercial Pvt Ltd.	28760	0.16	0	0	0	0	0%	0	0%	0.16
20	International Resources Ltd.*	11455	0.07	0	0	0	0	0%	0	0%	0.07
21	Little Rock Trade And Investment Ltd.	22500	0.13	0	0	0	0	0%	0	0%	0.13
22	Harvatex Engineering And Processing Co.	51320	0.29	0	0	0	0	0%	0	0%	0.29
23	Excellent Commercial Enterprise & Investment Ltd.	8640	0.05	0	0	0	0	0%	0	0%	0.05
24	Lovely Investment Pvt Ltd.	6503	0.04	0	0	0	0	0%	0	0%	0.04
25	Pashupatinath Comm.P.Ltd.	2569	0.01	0	0	0	0	0%	0	0%	0.01
26	Comosum Investment Pvt Ltd.	960	0.01	0	0	0	0	0%	0	0%	0.01
27	Lampa Trading Company Ltd.	720	0.00	0	0	0	0	0%	0	0%	0.00
28	Oval Investment Private Ltd.	392	0.00	0	0	0	0	0%	0	0%	0.00
29	Elegant Investment Pvt Ltd.	340	0.00	0	0	0	0	0%	0	0%	0.00
30	Altar Investment P Ltd.	334	0.00	0	0	0	0	0%	0	0%	0.00
	<b>TOTAL</b>	<b>4,581,725</b>	<b>26.02</b>	<b>3,293,000</b>	<b>71.87</b>	<b>18.70</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0%</b>	<b>26.02</b>

(\*) The term "encumbrance"has the same meaning as assigned to it in the Regulation 28 (3) of the SAST Regulations, 2011

Note :

\*The Company has received declaration from Promoter Companies namely Gems Commercial Co. Ltd., International Resources Ltd. and Moderate Investment & Commercial Enterprise Ltd. that they are not the owner of Equity share held in physical form as these shares do not belong to them. Accordingly, the shares have been excluded from their respective share holding and have been classified in public shareholding.



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares :

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a percentage of diluted share capital
				Number of warrants held	As a percentage of total number of warrants of the same class	Number of convertible securities held	percentage of total number of convertible securities of the same class	
1	J.P Financial Services Pvt. Ltd.	1090000	6.19	0	0%	0	0%	6.19
2	Acacia Partners ,LP	308668	1.75	0	0%	0	0%	1.75
3	Globe Capital Market Ltd.	426406	2.42	0	0%	0	0%	2.42
4	SMS Holdings Pvt Ltd.	299724	1.70	0	0%	0	0%	1.70
5	Narinder Pal Gupta	240000	1.36	0	0%	0	0%	1.36
6	Lend Lease Company (India ) Ltd.	490567	2.79	0	0%	0	0%	2.79
7	Fideltiy Multitrade Pvt. Ltd.	403865	2.29	0	0%	0	0%	2.29
8	Vimal P. Khandwala	200000	1.14	0	0%	0	0%	1.14
9	KIFS Securities Ltd.	223920	1.27	0	0%	0	0%	1.27
10	Rajasthan Global Securities Limited	189122	1.07	0	0%	0	0%	1.07
11	Dhan Stock and Share Brokers Pvt Ltd	192000	1.09	0	0%	0	0%	1.09
<b>TOTAL</b>		<b>4064272</b>	<b>23.08</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>23.08</b>

(I)(c)(ii)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	J,P Financial Services Pvt. Ltd.	1090000	6.19					6.19
<b>TOTAL</b>		<b>1090000</b>	<b>6.19</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6.19</b>



(I)(d)

**Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)}	Category
1	N/A	N/A	N/A	N/A
TOTAL				

(II)(a)

**Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N/A	N/A	N/A	N/A
TOTAL				N/A

(II)(b) **Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Pramoter Group " are in excess of 1% of the total No. of Shares :**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	N/A	N/A	N/A	N/A
TOTAL				

FOR GOLDEN TOBACCO LIMITED

  
 MANOJ KUMAR SRIVASTAVA  
 COMPANY SECRETARY



JOURNAL

10 Apr. 2014 6:26PM

YOUR LOGO : GOLDEN TABCCO LTD  
YOUR FAX NO. : 02652540281

NO.	OTHER FACSIMILE	START TIME	USAGE TIME	MODE	PAGES	RESULT	*CODE
01	02222723121	2 Apr. 2:17PM	02'20	SND	02	OK	
02	Fax Server	2 Apr. 2:21PM	01'07	SND	02	OK	
03	GHCL	2 Apr. 2:25PM	01'07	SND	02	OK	
04	02222660875	4 Apr. 10:21AM	00'26	SND	00	DOCUMENT JAMMED	
05	02222660875	4 Apr. 10:22AM	00'26	SND	00	DOCUMENT JAMMED	
06	02222660875	4 Apr. 10:23AM	00'53	SND	01	OK	
07	0265 2431821	4 Apr. 10:26AM	01'52	SND	04	OK	
08	0265 2431821	4 Apr. 11:38AM	01'10	SND	02	OK	
09	0265 2431821	7 Apr. 3:03PM	01'10	SND	02	OK	
10	2411077	9 Apr. 11:32AM	00'03	SND	00	NO DOCUMENT	
11	2431177	9 Apr. 11:33AM	00'45	SND	00	PRESSED THE STOP KEY	
12	2431177	9 Apr. 11:35AM	00'29	SND	00	PRESSED THE STOP KEY	
13	2431177	9 Apr. 12:31PM	00'08	SND	00	PRESSED THE STOP KEY	
14	2431177	9 Apr. 12:31PM	00'07	SND	00	PRESSED THE STOP KEY	
15	02222723121	9 Apr. 3:31PM	00'18	SND	00	DOCUMENT JAMMED	
16	02222723121	9 Apr. 3:33PM	02'12	SND	02	OK	
17	Fax Server	9 Apr. 3:55PM	01'12	SND	02	OK	
18	02222723121	10 Apr. 4:57PM	10'23	SND	06	OK	
19	02222723121	10 Apr. 5:10PM	01'04	SND	00	PRESSED THE STOP KEY	
20	02222723121	10 Apr. 5:12PM	04'46	SND	02	COMMUNICATION ERROR	43
21	02222723121	10 Apr. 5:18PM	02'13	SND	02	OK	
22	02222723121	10 Apr. 5:22PM	04'25	SND	04	OK	
23	Fax Server	10 Apr. 5:29PM	01'15	SND	01	COMMUNICATION ERROR	44
24	Fax Server	10 Apr. 5:32PM	03'44	SND	04	OK	
25	Fax Server	10 Apr. 5:41PM	03'48	SND	04	OK	
26	Fax Server	10 Apr. 5:46PM	01'58	SND	02	OK	
27	Fax Server	10 Apr. 5:53PM	03'16	SND	03	THE COVER WAS OPENED	
28	02222723121	10 Apr. 6:00PM	07'53	SND	04	COMMUNICATION ERROR	43
29	02222723121	10 Apr. 6:09PM	03'57	SND	03	OK	
30	02222723121	10 Apr. 6:14PM	11'15	SND	07	OK	

B.S.E

\*CODE = FOR SERVICE CENTRE USE ONLY

SENDING REPORT

N.S.E

10 Apr. 2014 6:37PM

YOUR LOGO : GOLDEN TABCCO LTD  
YOUR FAX NO. : 02652540281

NO.	OTHER FACSIMILE	START TIME	USAGE TIME	MODE	PAGES	RESULT
01	Fax Server	10 Apr. 6:29PM	08'15	SND	07	OK

TO TURN OFF REPORT, PRESS 'MENU' #04.  
THEN SELECT OFF BY USING '+' OR '-'.