

Introductory sub table I (a)

Name of the Company : GOLDEN TOBACCO LIMITED

Scrip Code BSE : 500151

NSE: 5251

Quarter ended: 31st December, 2012

Class of Security: Equity Shares

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	10816	100%	0.0006
Total			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the Company, assuming full conversion of the convertible securities
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Warrants	No. of warrants	As a % of total no. of warrant	As a % of total no. of shares of the Company, assuming full conversion of Warrants
Held by Promoter/ Promoter Group	N.A	N.A	N.A
Held by Public	N.A	N.A	N.A
Total			
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities			17608802



CLAUSE 35(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN :

Category code	Category of shareholder	Number of shares	Total number of shares	Number of shares held in dematerialized form	Total shareholding		Number of shares	As a percentage of (IX)=(VIII/IV)*100
					As a percentage of (A+B)	As a percentage of (A+B+C)		
I	II	III	IV	V	VI	VII	VIII	(IX)=(VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group:							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	-	-	-	-	-	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	30	4,679,022	4,509,946	26.57	26.57	3,293,000	70.38
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)relative of director	-	-	-	-	-	-	-
(2)	Sub-Total (A) (1)	30	4,679,022	4,509,946	26.57	26.57	3,293,000	70.38
	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	30	4,679,022	4,509,946	26.57	26.57	3,293,000	70.38
(B)	Public shareholding							
(1)	Institutions							
(a)	Mutual Funds/ UTI	2	1,040	190	0.01	0.01	0.00	0.00
(b)	Financial Institutions/ Banks	26	114,690	105,755	0.65	0.65	0.00	0.00
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Fund	-	-	-	-	-	-	-
(e)	Insurance Companies	2	3,050	-	0.02	0.02	0.00	0.00
(f)	Foreign Institute Investors	4	495,877	495,877	2.82	2.82	0.00	0.00
(g)	Foreign Venture Capital	-	-	-	-	-	-	-
(h)	Any Other (specify)	-	-	-	-	-	-	-



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of (A+B)	Total shareholding as a percentage of (A+B+C)	Number of shares	Shares pledged or otherwise encumbered	As a percentage VIII/IV*100
	1) Foreign Financial Institution	-	-	-	-	-	-	-	-
	Sub-Total (B)(1)	34	614,657	601,822	3.49	3.49	0.00	0.00	
(2)	Non-institutions								
(a)	Bodies Corporate	541	5,301,502	5,283,118	30.11	30.11	0.00	0.00	
(b)	Individuals								
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	32,255	5,414,573	4,018,250	30.75	30.75	0.00	0.00	
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	35	1,418,739	1,418,739	8.06	8.06	0.00	0.00	
	Total Public Shareholding (B) = (B)(1)+(B)(2)	33,115	12,929,780	11,484,048	73.43	73.43	N/A	N/A	
	TOTAL (A)+(B)	33,145	17,608,802	15,993,994	100	100	-	-	
(C)	Shares held by Custodians and against which Depository Receipt have been issued	-	-	-	-	-	-	-	
	1. Promoter and Promoter Group	-	-	-	-	-	-	-	
	2. Public	-	-	-	-	-	-	-	
	Sub-Total 2 (C) 1+ (C) 2	0	0	0	0	0	0	0	
	GRAND TOTAL (A)+(B)+(C)	33,145	17,608,802	15,993,994	100.00	100.00	0.00	0.00	



(I)(b)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of shares held			Encumbered shares ^(*)			Details of warrants			Details of convertible securities			Total shares including underlying shares assuming full conversion of warrants and securities as a % of diluted share capital
		Number of share held	As a % of grand total (A)+(B)+(C)	No.	As a percentage V=(V)/(III)*100	As a percentage of grand total (A)+(B)+(C) of sub-clause (i)(a)	No. of warrants held	as a % of total number of warrants of the same class	No. of convertible securities held	as a % of total number of convertible securities of the same class				
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)			
1	Dalmia Housing Finance Ltd	800760	4.55	800000	99.91	4.54	-	-	-	-	4.55			
2	Dear Investment Pvt Ltd	800000	4.54	800000	100.00	4.54	-	-	-	-	4.54			
3	Lakshmi Vishnu Investment Ltd.	500485	2.84	500000	99.90	2.84	-	-	-	-	2.84			
4	Swastik Commercial Pvt.Ltd.	404000	2.29	400000	99.01	2.27	-	-	-	-	2.29			
5	Swagatham Investment Ltd.	398600	2.26	398000	99.85	2.26	-	-	-	-	2.26			
6	Chirawa Investment Ltd.	107078	0.61	93000	86.85	0.53	-	-	-	-	0.61			
7	GHCL Ltd.	272146	1.55	-	-	-	-	-	-	-	1.55			
8	Mourya Finance Ltd.	270945	1.54	100000	36.91	0.57	-	-	-	-	1.54			
9	WGF Financial Services Ltd	159232	0.90	-	-	-	-	-	-	-	0.90			
10	Bharatpur Investments Ltd.	147538	0.84	-	-	-	-	-	-	-	0.84			
11	Sovereign Commercial Pvt.Ltd.	132843	0.75	132000	99.37	0.75	-	-	-	-	0.75			
12	General Exports and Credit Ltd.	101972	0.58	-	-	-	-	-	-	-	0.58			
13	Moderate Investment & Comm. Ent.Ltd.	88400	0.50	70000	79.19	0.40	-	-	-	-	0.50			
14	Sikar Investment Company Ltd.	6920	0.04	-	-	-	-	-	-	-	0.04			
15	Gems Commercial Co Ltd.	214500	1.22	-	-	-	-	-	-	-	1.22			
16	Carissa Investment Pvt.Ltd.	45481	0.26	-	-	-	-	-	-	-	0.26			
17	Dalmia Finance Ltd.	42528	0.24	-	-	-	-	-	-	-	0.24			
18	Hotex Company Ltd.	38800	0.22	-	-	-	-	-	-	-	0.22			
19	Mansarover Commercial Pvt.Ltd.	28760	0.16	-	-	-	-	-	-	-	0.16			



20	International Resources Ltd.	23756	0.13	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.13
21	Little Rock Trade And Investment Ltd.	22500	0.13	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.13
22	Harvatex Engineering And Processing Co	51320	0.29	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.29
23	Excellent Commercial Enterprise & Investment Ltd.	8640	0.05	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.05
24	Lovely Investment Pvt Ltd.	6503	0.04	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.04
25	Pashupatinath Comm. P. Ltd.	2569	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.01
26	Comosum Investment Pvt Ltd.	960	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.01
27	Lampa Trading Company Ltd.	720	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00
28	Oval Investment Private Ltd.	392	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00
29	Elegant Investment Pvt Ltd.	340	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00
30	Altar Investment P Ltd.	334	0.00	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	0.00
	TOTAL	4,679,022	26.57	3,293,000	70.38	18.70													26.57



(*) The term "encumbrance" has the same meaning as assigned to it in the Regulation 28 (3) of the SAST Regulations, 2011

(1)(c)(i)

Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares :

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% of total number of convertible securities of the same class	
1	Acacia Partners, LLP	308668	1.75	-	-	-	-	1.75
2	Globe Capital Market Ltd	424167	2.41	-	-	-	-	2.41
3	SMS Holdings Pvt Ltd	299724	1.70	-	-	-	-	1.70
4	Narinder Pal Gupta	240000	1.36	-	-	-	-	1.36
5	Lend Lease Company (India) Ltd.	434282	2.47	-	-	-	-	2.47
6	J.P Financial Services Pvt Ltd	1090000	6.19	-	-	-	-	6.19
7	Fidelity Multitrade Pvt Ltd	403865	2.29	-	-	-	-	2.29
8	Vimal P Khandwala	200000	1.14	-	-	-	-	1.14
	TOTAL	3400706	19.31	-	-	-	-	19.31

(1)(c)(ii)
Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	J.P Financial Services Pvt Ltd	1090000	6.19	-	-	-	-	6.19
	TOTAL	1090000	6.19	0	0	0	0	6.19



(1)(d)

Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a)}	Category
1	N/A	N/A	N/A	N/A
	TOTAL			

(II)(a)

Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	N/A	N/A	N/A	N/A
	TOTAL			

(II)(b)

Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter / Pramoter Group " are in excess of 1% of the total No. of Shares: -

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRS, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}
1	N/A	N/A	N/A	N/A
	TOTAL			

